

Making Billable Time useful

Since we now, finally, have that last staff person actually logging her billable time (some chick named Wendy), we should start using that for billing!

I know that we totally haven't designed how that whole system will work, but I think we can do something in the short term that makes that information usable and won't interfere with what we do for real at some point:

1. Add a Billable Tasks button to the Holly tab.
 - a. That grid will filter for Billable status, and default to Hourly.
 - b. Grid can be just tabular with row expansion.
2. Need two new fields in Time table – Billed (logical) and Billed Date.

Task Name: Muller Rd new designs

Requested By: Symes Group Status: In Progress

Received Via: In Person Assigned To: Wendy

Billable: Hourly (selected) Don't Know Fixed Fee No

Days Estimate: No

Task Details: View Edit

Build: Build

Dates: Info Complete: 05/31/2012 View Edit

Promise - Target: Promise - Latest: Done:

Time Log

Date	Hours Spent	Who did it	Notes
09/14/2012	2.65	Wendy Welton	New footprints
07/23/2012	4.75	Wendy Welton	Owen - better of smallest
07/23/2012	6.00	Wendy Welton	Gandolf - House 3 - bigger, new front.
07/20/2012	5.50	Wendy Welton	Simone - first design, smallest

[Log Time](#)

How I picture that Billable Tasks grid on the Holly tab:

Main grid Search:						
Task Name	just type stuff					
Requested by	auto suggest					
Status	drop down					
Task Type	drop down					
The main grid:						
Task Name	Requested by	Status	Task Type	Billable		
Muller Rd new designs	Symes	In Progress	Design	Hourly		
The row expansion:						
Notes	Who did it	Date	Hours	Billed Date	Billed?	
To be Billed			2.65	No		
New Footprints	Wendy	9/14/2012	2.65			
Previously Billed			16.25			
Owen - better of smallest	Wendy	7/23/2012	4.75	7/30/2012	Yes	
Gandolf - House 3 - bigger, r	Wendy	7/23/2012	6.00	7/30/2012	Yes	
Simone - first design, small	Wendy	7/20/2012	5.50	7/30/2012	Yes	

Same choices as
main task screen

Can change to:
Hourly
Hourly - billed
Fixed Fee
No

Green are changeable.
Blue are links to task or time listing

auto fill date, but
allow us to change it
('cause we'll be doing
some retroactive
stuff)

New field -
logical - it's
either billed or
it's not

And a related aside:

Task Name: Londonderry

Requested By: Chinburg Builders 1 Status: To Do

Received Via: In Person Assigned To: Wendy

Billable: No Priority: ASAP

Days Estimate: 1.00 Task Type: Design

Task Details

View Edit

Build: Build

Dates

Info Complete: 11/29/2012

Promise - Target:

Promise - Latest: 12/13/2012

Done:

Diary

View Edit

Time Log

Date Hours Spent Who did it Notes

No time logged for this task...

Log Time

and btw - need this to say their
name, not "1", or we won't
know if the right one is coded!